

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Mongo	lian Mining Corporat	ion	
Date Submitted $06/05/2$	2015		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 975 Descr	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of the preceding mont	h 15,000,000,000	US\$0.01	US\$150,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	15,000,000,000	_US\$0.01	US\$150,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

30/04/2015

Stock code:	N/A	Description	on:	N/A		
		1	No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth _				
Increase/(decrea	se)					
Balance at close	of the month	_				
3. Other Classes	of Shares					
Stock code:	N/A	Description	on:	N/A		
Stock code:	N/A		No. of classes of	other	Par value (State currency)	Authorised share capital (State currency)
Stock code :  Balance at close			No. of	other	(State	capital
	of preceding r		No. of	other	(State	capital

currency):

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of the preceding month	9,262,591,250	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	9,262,591,250	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
Option scheme
No. of new shares of issuer issued during issuer which may be

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u>U</u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$4.53						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	30,386,029
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$2.67						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,727,942
(Note 1)	NIL	INIL	INIL	NIL	NIL	10,727,942
(Note 1)						
3. N/A						
shares						
(Note 1)		· -				
,,		To	tal A. (Ordin	ary shares)	NIL	
		10	,	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri options (State currency		rom exercise of		NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-						
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( / /						
	<del>-</del> -						
	_						
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
3. 17/11	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A		-					
	_						
( / / )		-					-
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				(	Other class)	N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted month thereto as at close of the amount of preceding during the Amount at close pursuant outstanding of the month Class and description month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A ( // / )		
shares (Note 1)		
2. <u>N/A</u>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Second distribution   State   State								
Class of shares   Safe   Shares   Sha			Stato		( / /	)		
Class of shares repurchased (Note 1)	5.	Scrip dividend						
Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   EGM approval date : ( / / )   (dd/mm/yyyy)   N/A   N/A					( / /	)	N7/4	27/4
Cancellation date : ( / / )							N/A	N/A
6. Repurchase of shares    Cancellation date : ( / / )								
Class of shares   N/A   N/A	6.			Cancellation date:	( / /	)		
Class of shares   State   Class of shares   State   Class of shares   Class of sha					( / /	)	N/A	N/A
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable ( / / ) (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							1771	
shares (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)								
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)	7.				( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price: State Use and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							N/A	N/A
issue At price: currency — date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				( / /	)		
N/AN/A					( / /	)		
							N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)	e	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10	Other	Class of shares issuable (Note 1)	e	_		
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Ordinary s Preference s (Other	hares	) N/A	_ _ _
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1		
				(2		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to E):		N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if an	y):
	<del></del>
Submitted by:	Battsengel Gotov
Title:	Director
(Direct	tor, Secretary or other duly authorised officer)
(21100)	, 2

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.